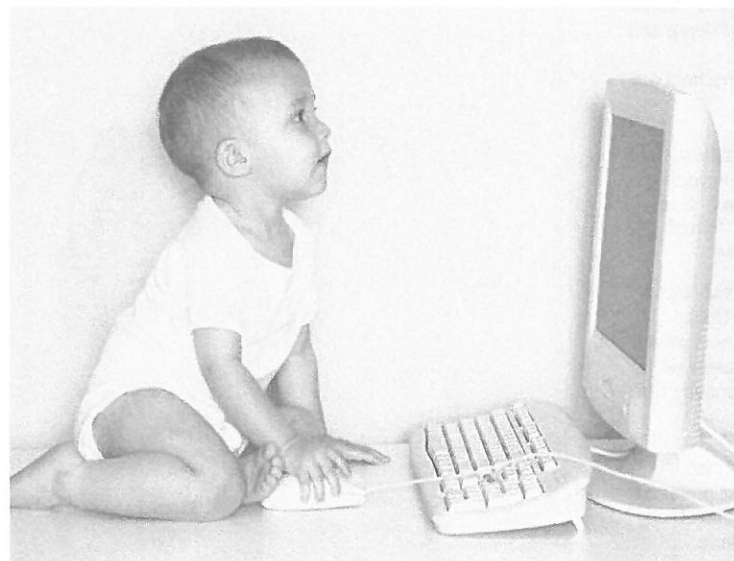


# The history of the Evansville Lutheran School Foundation

For many years, supporters of Evansville Lutheran School considered ways to provide long term support for the school. In November 2007, \$100,000.00 was given to the school to establish a foundation that would provide income to the school through perpetuity. With the receipt of this lead gift, a giant step was taken in providing for the future financial stability of our school. The exciting news of the Foundation spread rapidly among the many supporters and alumni and additional gifts quickly brought the Foundation asset to \$226,000 by the end of its first year. It was evident that many individuals were dedicated to preserving the future of our school. We give thanks to God for all of those who care so deeply for our school! Today, through the generous support of our friends, the Foundation's current assets exceed \$514,000. In addition, the Foundation has deferred, irrevocable gifts of over \$500,000 in that will pass to the Foundation upon the donor's death.

This year, the Evansville Lutheran School Foundation made its first distribution to the Evansville Lutheran School in the amount of \$15,983.00 to be used for general support of the school for the 2010-2011 school year.

If you would like to discuss how you might make a gift to the Foundation either through a gift of cash, a gift of property or securities, or if you wish to include the Foundation in your estate planning, please contact Janie Robertson at 760-6833 or any member of the Foundation Board of Directors. The Evansville Lutheran School Foundation is incorporated and recognized by the Internal Revenue Service as a 501 (c) (3) corporation. With this designation, all gifts made to the Evansville Lutheran School Foundation are fully tax-deductible.



We invite you to become a partner in the ELS Foundation. Your gift will be a gift to future generations.

- Gifts of Cash
- Securities and Real Estate
- Life Insurance
- Real Property
- Charitable Gift Annuities
- Charitable Remainder Trusts
- IRAs and Retirement Plans
- Bequests, Wills & Revocable Trusts

Thank you for your support of Lutheran education!

Let your light shine before men that they may see your good deeds and praise your Father in heaven.

Matthew 5:16

## Evansville Lutheran School Foundation 2010 Annual Report

The Evansville Lutheran School Foundation was incorporated in April 2008 as a means to provide for the long-term support of Evansville Lutheran School through the collection, investment and distribution of funds.

<b>Investment asset balance (as of 12/31/09)</b>	<b>\$ 413,246.19</b>
2010 Gifts of cash	\$ 87,975.00
2010 Gifts of Securities	\$ 1,014.56
Thrivent matches on gifts	\$ 11,776.00
Asset Income	\$ 37,773.33
Distribution to ELS	- \$ 15,983.15
Office Expenses	- \$ 2,,137.48
Security transaction fees	- \$ 254.97
Deferred gift premiums	- \$ 18,000.00
<b>Investment asset balance (as of 12/31/10)</b>	<b>\$ 515,409.48</b>

**Deferred assets:** \$ 560,000.00

The Foundation has received deferred, irrevocable gifts in the form of Life Insurance and Charitable Gift Annuities that will pass to the Foundation upon the donor's death.

*Gifts to the foundation are invested in income producing financial instruments. The Board of Directors meet quarterly to review the investments and conduct the business of the Foundation.*

### ELS Foundation Terms and Conditions

Every year that the ELS Foundation assets exceed \$300,000.00, five percent (of the three year average) of the Foundation's total assets will be distributed to the Evansville Lutheran School to provide for its general support and expansion. Upon dissolution of the Evansville Lutheran School Foundation, Inc. and following payment of all outstanding liabilities and obligations, all remaining assets held shall be distributed to Evansville Lutheran School. In the event Evansville Lutheran School is not in existence, all remaining assets shall be distributed to Lutheran Church-Missouri Synod organizations existing for educational purposes that qualify as exempt organizations under Section 501(c)(3) of the Internal Revenue Code as the Board determines, subject to the limitations set forth in I.C. 23-17-22-5. Preference shall be given to Lutheran Church - Missouri Synod grade schools and high schools in the local area, region, and state in that order.

Ms. Karen Sue Alms  
Mr. and Mrs. Clarence Arbeiter  
Mr. and Mrs. Kenneth Baumgart  
Mr. and Mrs. Chuck Benes  
Mr. and Mrs. Steve Bickmeier  
Mr. and Mrs. Charles Boehne  
Mr. and Mrs. Gregg Boehne  
Mr. and Mrs. Arnold Bosse  
Mr. and Mrs. Steven Brackmann  
Mr. and Mrs. Tim Brauer  
Mr. Don and Dr. Teresa Brown  
Mr. Joel Budke  
Mr. and Mrs. Ted Cameron  
Mr. and Mrs. Wil Carrell  
Mr. and Mrs. Jerry Cecil  
Mr. and Mrs. John Cinelli  
Mr. and Mrs. Ken Claus  
Mr. and Mrs. Jim Claybourn  
Mr. and Mrs. Jeffrey Claycomb  
Mr. and Mrs. Steve Coomer  
Ms. Nancy Crawford  
Mr. and Mrs. Jack Davis  
Ms. Linda Day  
Mr. and Mrs. Wayne Deig  
Mr. and Mrs. Steven Deig  
Ms. Sarah Deiss  
Mrs. Laurence Dennis  
Mrs. Betty Dersch  
Mr. and Mrs. Don Diekmann  
Ms. Sarah Diekmann  
Ms. Roselyn Dixon  
Ms. Kelli Duncan  
Mr. Barry Ellerbrook  
Mrs. Bettie Engelbrecht  
Mr. and Mrs. Bob Fischer  
Fischer Candy Company  
Mrs. Wil Flandemeyer  
Mr. and Mrs. Tim Flesch  
Mr. and Mrs. Frank Freels  
Fred and Cathy (Loeffler) Frick  
Mr. and Mrs. Tony Fuhrer  
Mr. and Mrs. John Gaiser & Amy  
Mr. and Mrs. Tom Gant  
George Koch Sons Foundation  
Ms. Bev Grant  
Gray Cemetery Trust  
Ms. Carol Grimm  
Mr. and Mrs. David Gross  
Mr. Benjamin Gruenwald  
Mr. David Gruenwald  
Mr. and Mrs. Mark Gruenwald  
Mr. Matthew Gruenwald  
Mr. and Mrs. Dan Grunow  
Mr. and Mrs. Dennis Haire  
Mr. and Mrs. Bob Hartman  
Mr. and Mrs. Michael Hartman  
Mr. Herb Hatt  
Mr. and Mrs. Don Haury  
Ms. Betty Hazel  
Ms. Eva Heilmann  
Ms. Anna Hill  
Miss Shelby Hoffman  
Mr. and Mrs. James Hoffman  
Mr. and Mrs. George Hofmann

Mr. Henry Horstmann  
Mr. and Mrs. Willard Huebschman  
Mr. and Mrs. Hilbert Huston  
Dr. and Mrs. Marc Johnson  
Mr. and Mrs. Morgan Jones  
Mr. Barney Keller  
Mr. and Mrs. Jim Kennada  
Mr. and Mrs. Terry Kensell  
Mr. and Mrs. William Kirsch  
Mr. George Kitzinger  
Mrs. Gertrude Klausmeier  
Rev. and Mrs. Arthur Klausmeier  
Mrs. Lillian Kundert  
Mr. and Mrs. Ryan Leach  
Mr. Richard Lottes  
Mr. and Mrs. Bill Mahrenholz  
Mr. Paul Mans  
Mrs. Ruth Mans  
Mr. and Mrs. James Martin  
Mr. and Mrs. Jesse Matheny  
Mrs. Marilyn May  
Mr. and Mrs. Dennis Morgan  
Mr. and Mrs. Jim Morgan  
Mrs. Ada Mroch  
Mrs. Pat Nagel  
Ms. Amelia Nienaber  
Mrs. Margie Parker  
Mr. and Mrs. Paul Pearce  
Ms. Pamela D. Pennell  
Mr. and Mrs. Russ Pogue  
Mr. and Mrs. Posewitz  
Mr. and Mrs. Tom Reicosky  
Rev. and Mrs. Robert Reinhardt  
Mr. and Mrs. Joe Robertson  
Mr. and Mrs. Ryan Robertson  
Mr. and Mrs. Roger Roth  
Mr. Jason Rouser  
Mr. and Mrs. Paul Rupprecht  
Mr. and Mrs. Tom Sawyer  
Mr. and Mrs. Larry Schaefer  
Ms. Mildred Schillo  
Mr. and Mrs. James Schwengel  
Mr. and Mrs. David Shirley  
Mr. and Mrs. Tony Shull  
Ms. Geneva Simpson  
Mr. and Mrs. Eric Slone  
Ms. Kathleen Smith  
Mr. and Mrs. Richard Soeken  
Mrs. Betty Southwood  
Mr. and Mrs. Bill Splittorff  
Mr. and Mrs. Robert Stevens  
Ms. Martha Stott  
Ms. Joella Sutton  
Mr. and Mrs. Wayne Swart  
Mr. and Mrs. Ralph Templeton  
Mr. Charles Walker  
Mr. and Mrs. Eric Walker  
Ms. Sylvia Westfall  
Ms. Syndee Westfall  
Mr. Herbert R. Weyer  
Mr. and Mrs. Robert Wheeler  
Mr. and Mrs. Jim White  
Ms. Karen Wollin  
Mr. Charles Wright  
Mr. Glenn York

## ELS Foundation Board of Directors

**Charles Walker:** Charles is the retired founder and president of Evana Automation, INC. He is the president of the Charitable Management Foundation. Formerly, he was Plant Superintendent of Benerson Corporation & served as Chairman of the Society of Manufacturing Engineers. As an active member in his church, Charlie has served in many capacities. His great-granddaughter attends ELS. He is a member of Redeemer.

**Don Diekmann:** Don attended Evansville College. After 33 years of service he retired as Marketing Manager of Mohawk Carpet. He and his wife Phyllis are St. Paul's members. Their children are alumni of the Lutheran School and their daughter formerly taught at ELS. Their granddaughter, Sarah, currently teaches second grade.

**Jason Rouser:** Jason is a Medical Sales Consultant for Auxilium Pharmaceuticals, Inc. Jason holds a BS in Business Administration from the University of Southern Indiana. He is a member of Lambda Chi Alpha, Alpha Kappa Psi and has done mission work in Guatemala. Jason is an ELS alumni, Class of '93, and a member of Redeemer.

**Debby Walker:** Debby is the Secretary for the Charitable Management Foundation and Office Manager for Dr. Dan Walker. She holds a Nursing degree from University of Evansville. As a member of Our Saviour, she serves as Board of Education Chairman and teaches Sunday School.

**Robert Fischer:** Robert is the president and founder of Fischer Candy Company. He and his wife, Edna, have three children and five grandchildren all of whom attended ELS and two great-grandchildren who currently attend there. The Fischers are members of St. Paul's.

**Cynthia Deig:** Cindy is a former high school mathematics teacher and holds a BS in Mathematics from Purdue University. She volunteers many hours at ELS and as a 4-H leader. She and her husband, Steve, are members of Redeemer. Two of their children are ELS alumni and one is in the 7<sup>th</sup> grade.

**Deborah Coomer F.I.C.:** Debbie is a financial representative for Thrivent Financial. She is a member of the Million Dollar Round Table & Court of the Table. Prior to her 18 years of work in the insurance and investment arena, she worked closely with St. Peter Lutheran School where her two children attended. She and her husband, Steve, are members of Redeemer.

**Kathy Allen:** Kathy holds a degree in Chemical Engineering from University of Cincinnati and is currently an adjunct professor in math and chemistry at Ivy Tech. She and her husband, Thad, have three children at ELS and are members of St. Paul's.

**Janie Robertson:** Janie holds both a BS and MS from the University of Evansville and a certificate in Fundraising from the IU School of Philanthropy. She and her husband, Joe, are active members of St. Paul's. Both of their sons are alumni of ELS.

**Tony Shull:** Mr. Shull is the Principal of Evansville Lutheran School. He and his wife, Cindy, have twin daughters and a son who attend ELS. They are members of Redeemer. He holds a BS from St. John College and a MA from Tennessee Tech.

# Evansville Lutheran School Foundation

## 2010 Annual Report



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